

BACKGROUND

What We Do

We design, manufacture and commercialize fully compostable, plant-based materials for everyday consumer products and diversified markets.

Vision

To make plant-based materials more accessible and widely used.

Founded: 2015

Head Office: Surrey BC Canada

Employees: 10

Target Customers: Artisan Roasters, coffee brands and superfood brands

Competitors: Keurig, Nespresso, Club Coffee, Rogers, Halo

Invested Capital: \$30M+ (Includes government grants)

Stock Symbol: TSXV: NEXE

FOUNDING STORY

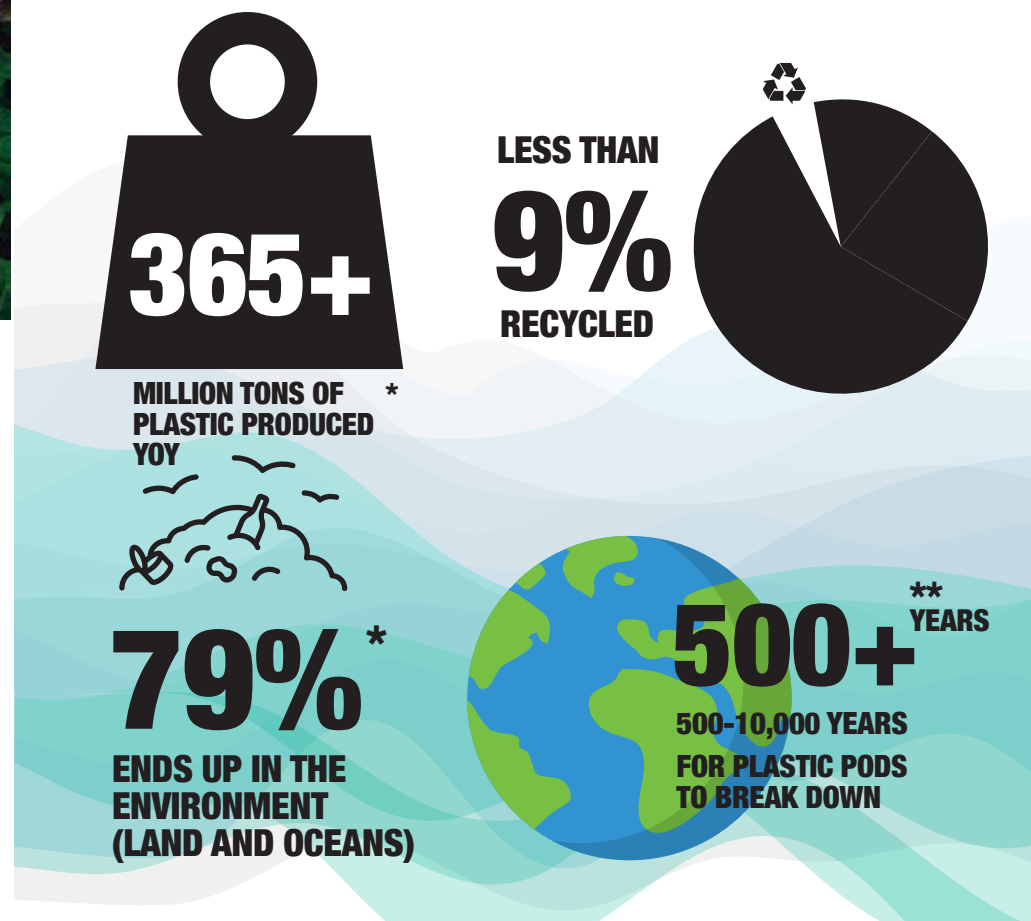
Founded in 2015 (formerly G-PAK Technologies), the company leveraged 3D Printing to design, prototype and patented the world's first compostable single-serve coffee pod born out of the need to replace plastic. Today, after rigorous testing, numerous engineering challenges, and successful completion of sustainability studies, the company is ready to lead new advancements in material sciences and commercial manufacturing.



MISSION

AT NEXE we are putting the planet first. Our mission is to eliminate petroleum-based plastics from the planet by innovating and manufacturing 100% plant-based materials that can be returned to the soil after use.

Global Plastic Crisis



* <https://www.nationalgeographic.com/news/2017/07/plastic-produced-recycling-waste-ocean-trash-debris-environment/>

* <https://www.nationalgeographic.com/news/2018/05/plastics-facts-infographics-ocean-pollution/>

** <https://www.wwf.org.au/news/blogs/the-lifecycle-of-plastics#gs.7wxvt5>

THE SOLUTION

The Patented NEXE POD

- 1 Plant-based**
Plant-based, fully compostable, no compromise!
- 2 Science-Backed**
Our ecotoxicity and compostability results are backed by scientific and industrial studies.
- 3 5 Years R&D**
After 5 Years of R&D, NEXE mastered 'barrier' without compromise and proved compostability in as little as 35 days.



WHAT'S NEXE?

NEXE (nexe.ca) designs, manufactures and commercializes fully compostable, plant-based materials for everyday consumer products (currently launching single-serve beverage pods). Addressing the 50 billion+ plastic pods dumped into landfills each year, the company is targeting the USD\$30B single-serve pod market (growing at 8.5% YOY), with its first commercial product the NEXE POD, one of the only fully compostable (in as little as 35 days) plant-based solutions. Backed by 5 years of scientific research (\$17M Invested and \$13+M current financing), NEXE Innovations is well positioned at the forefront of advanced material manufacturing and automation.

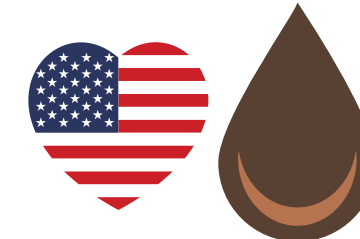
Visit nexe.ca/FAQ to learn more about our composting and testing results.

Global Coffee Consumption Market

Global coffee market was valued at ~ USD \$102.15bn in 2019 and is expected to reach revenue worth USD \$155.64bn by 2026 and is growing at a CAGR of 6.2% between 2020-2026



Zion Market Research, August 2020



44% of the US coffee demand comes from the millennials

National Coffee Association in NY

US at-home coffee market is set to grow by 4.9% in 2020 to reach \$15.6bn compared to a total of 3.9% growth experienced between 2015-2019



Mintel, September 2020

\$29.2B



Global Coffee Pod and Capsule Market is Expected to Reach USD \$29.2bn by 2025

Fior Markets
March 2020

POD COMPARISON

COMPOSTABILITY
(6 months to 2 years)



LIMITED
VOLUME
OF COFFEE

Soft Bottom

500 YEARS*

COFFEE POD
PLASTIC DECOMPOSITION



Rigid Cup
Conventional

35 DAYS

COMPOSTABILITY



NEXE POD



EXTREMELY
HOT TO
THE TOUCH



NO BARRIER



HOT TO
THE TOUCH



MULTI-STEP
RECYCLING PROCESS



COOL TO
THE TOUCH



FULLY
COMPOSTABLE



SUPERIOR
TASTE



PLANT-BASED

* <https://www.wwf.org.au/news/blogs/the-lifecycle-of-plastics#gs.7wxvt5>

Capital Table

December 18 2020

Number of Common Shares	65,087,488
Warrants	16,795,468
Performance Warrants	3,250,000
Stock Options	5,500,000

Fully Diluted Share Capital 90,632,956

Current Cash

Available Cash (Aug 31 2020) \$3.7M
Financing (Dec 2020) \$14.16M

Total \$17.86M

NEXE is Going "All in" on Compostable Plant-based Manufacturing to Deal with the Significant Rise in Single-use Plastic

WHAT MOTIVATES US

- Persistent and uncompromised is what drives NEXE Innovations commitment to manufacturing safe and sustainable products that respect the environment.
- Collaborative partnerships and rigorous testing drive our ability to innovate and set higher standards for performance and material & product design.
- Strong focus on intellectual property, science & R&D investment.
- Commitment to the health and safety of our employees, and an ever changing supply chain.



LEADERSHIP

Darren Footz
CEO

A serial entrepreneur, Darren is the past President of Granville Island Coffee, a company he built in 5 years from a small artisan roaster to a national brand. He is the innovative mind behind the 100% plant-based and fully compostable NEXE POD. His expertise, dedication and pioneering ideas are the backbone of our organization.

Ash Guglani
President, Co-Founder

Ash spent 12 years in capital markets with a national investment bank in Vancouver. As an original founder of NEXE, he plays an integral role in helping NEXE in all capacities across financing (public, private and government), operations, and marketing.

Steve Lockhart
VP Business Development

Steve has over 20 years of experience in management positions with Choices Markets, a \$100 million revenue local chain grocer. He played a key role in building the business from start-up to stability and profitability through the opening of 10 large retail stores.

Dr. Zac Hudson
Chief Science Officer

Dr. Zac Hudson is the Canada Research Chair in Sustainable Chemistry at the University of British Columbia. Dr. Hudson holds a B.Sc. and Ph.D in chemistry from Queen's University, and has held research fellowships at top universities in Japan, China, the US and UK. His Ph.D. thesis was named the top chemistry Ph.D. in all of Canada, as well as the top Ph.D. at Queen's in any field.

ADDITIONAL INFORMATION

Have questions or interview requests?
Email pr@nexe.ca

For more information, visit NEXE

For news, photos, videos and other info, visit our media site at nexe.ca/media

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NEXE.

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